

EXHIBIT F

-----Original Message-----

From: judge_drain@nysb.uscourts.gov [mailto:judge_drain@nysb.uscourts.gov]
Sent: Tuesday, November 01, 2011 5:10 PM
To: Haffey, Cynthia J.
Cc: 'Carrie_Hardman@nysb.uscourts.gov'; DPH Defense Counsel;
rdd.chambers@nysb.uscourts.gov; Sendek, Bruce L.
Subject: Re: DPH/Adversary Proceeding Procedures Order

Dear Ms. Haffey:

If you have not had a steering committee response by the close of business Friday, please file the motion described in your letter by notice of presentment and provide that if there are any objections by the proposed presentment date the hearing will be on the next omnibus day.

From: "Haffey, Cynthia J." <haffey@butzel.com>
To: "rdd.chambers@nysb.uscourts.gov"
<rdd.chambers@nysb.uscourts.gov>
Cc: "'Carrie_Hardman@nysb.uscourts.gov'"
<Carrie_Hardman@nysb.uscourts.gov>, "Sendek, Bruce L."
<sendek@butzel.com>, DPH Defense Counsel
<IMCEAMAPIPDL-Unknown@butzel.com>
Date: 10/31/2011 06:21 PM
Subject: DPH/Adversary Proceeding Procedures Order

Dear Judge Drain:

As a follow-up to the e-mail I sent to chambers a few moments ago, it has since come to my attention that the attached letter did not transmit. Accordingly, I am re-sending it here.

Regards,

Cynthia Haffey

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EXHIBIT G

THOMPSON & KNIGHT LLP

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November 4, 2011

VIA EMAIL

The Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street
White Plains, NY 10601

Re: DPH Holdings Corp.

Dear Judge Drain:

Yesterday, counsel for several of the individual defendants in the adversary proceedings brought by DPH Holdings Corp. (the "Remaining Adversary Proceedings") met telephonically to discuss issues relating to these cases, and specifically the refusal of counsel for DPH Holdings Corp. ("Butzel") to circulate the draft procedures order referenced in her letter to the Court, dated October 31, 2011. As only some of the defendants in the Remaining Adversary Proceedings were on the call yesterday, the group on the phone determined they could speak for themselves, but neither speak nor act for those defendants who were not represented on the call. We have been asked by counsel who participated on the call to write to the court regarding these matters.

In the first instance, the attorneys who participated in the call are concerned that their individual clients are being unduly prejudiced by the refusal of Butzel to circulate the form of order it has drafted despite numerous requests that it do so. Nothing this Court has said suggests that Butzel has been authorized to "hide the ball," until such time as the defendants in the Remaining Adversary Proceedings organize themselves to Butzel's liking.

In contrast, counsel who participated in the conference call yesterday have authorized us to advise the Court that such counsel will undertake to coordinate their comments to the draft order prepared by Butzel, once counsel have been afforded the opportunity to review the proposed draft with their respective clients.

Finally, counsel who participated in the call yesterday urge the Court to direct Butzel (a) to deliver immediately the form of proposed order to counsel for the defendants in the

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Remaining Adversary Proceedings for review, and (b) work with the counsel for the defendants in the Remaining Adversary Proceedings to resolve disagreements that may arise with respect to such draft.

Thank you for your consideration.

Respectfully,

Ira L. Herman

A handwritten signature in dark ink, appearing to read 'Ira L. Herman', is written over the printed name. The signature is stylized with a large loop at the end.

cc: Cynthia J. Haffey
Counsel for certain preference defendants

EXHIBIT H

BUTZEL LONG
ATTORNEYS AND COUNSELORS

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November 4, 2011

Via E-Mail to rdd.chambers@nysb.uscourts.gov

The Honorable Robert D. Drain
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street
White Plains, New York 10601


Re: DPH Holdings Corp./Procedures Regarding Adversary Proceedings

Dear Judge Drain:

Over the past two weeks, we have encouraged the defendants to appoint a committee or spokesperson to negotiate with the Reorganized Debtors regarding a procedures order. We received no indication that the defendants were prepared to deal with the Reorganized Debtors on an organized basis, and Mr. Herman's letter of today confirms that the defendants are not yet in a position to do so. Accordingly, consistent with the Court's direction in its November 1, 2011 e-mail, the Reorganized Debtors will file their proposed procedures motion today and will set a hearing date for December 21, 2011. The time between now and the hearing will afford the parties ample opportunity to work toward a resolution.

We thank the Court for its consideration.

Respectfully submitted,


Cynthia J. Haffey (P70012)

cc: Counsel for each preference defendant

EXHIBIT I

-----Original Message-----

From: JStitt@KMKLAW.com [<mailto:JStitt@KMKLAW.com>]

Sent: Monday, October 31, 2011 4:06 PM

To: Haffey, Cynthia J.

Subject: FW: Counsel list

Here is every one to whom the list was forwarded.

-----Original Message-----

From: WBARRON@sgrlaw.com [<mailto:WBARRON@sgrlaw.com>]

Sent: Monday, October 31, 2011 3:45 PM

To: DLutz@fbtlaw.com; rnm@michaelsonlawfirm.com; MROZEA@rmfpc.com;
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EXHIBIT J

From: Haffey, Cynthia J.
Sent: Thursday, December 01, 2011 10:18 AM
To: Herman, Ira L.
Cc: Christian, Jennifer A.
Subject: RE: Delphi - Procedures Order Proposal

Ira,

Please identify the "group of the defendants" that "worked together" to produce the draft.

Thanks,

Cindy

From: Herman, Ira L. [<mailto:Ira.Herman@tklaw.com>]
Sent: Wednesday, November 30, 2011 11:32 PM
To: Haffey, Cynthia J.
Cc: Christian, Jennifer A.
Subject: Delphi - Procedures Order Proposal

Cindy:

A group of the defendants with active preference cases have worked together to produce the attached draft scheduling order with respect to the Rule 15 litigation. The group took the draft order proposed by the Debtors, converted it from a .pdf document to a Word document and revised that proposed order to produce the attached draft. We leave it to you to run any comparisons you wish to run, since we cannot say with certainty that the conversion of the order proposed by the Debtors' from a .pdf document to a Word document produced an exact duplicate of the Debtors' form of proposed order.

The attached draft remedies many problems the group has with the draft order proposed by the Debtors. The attached draft constitutes an attempt to address procedures relating only to the Rule 15 Motions and defaults, as nothing else presently is before the Court. This draft provides, in part, for [a] a fundamentally fair process, [b] clarity with regard to the process and what the parties should expect with regard to this litigation, [c] a means to minimize litigation costs and the unnecessary expenditure of judicial resources, and [d] the preliminary disclosure of facts that lie at the heart of the prejudice and other arguments that may be asserted in the context of the Rule 15 Motions, the disclosure of which may provide information to the parties that may result in the settlement of cases in lieu of continued litigation.

What the attached draft does not do is address matters not presently before the court with respect to defendants who have opposed Rule 15 relief. Our group is of a singular view that it is premature and unduly prejudicial to the defendants

who have opposed Rule 15 relief to ask the Court at this time to rule on procedural matters that go beyond the hearing on the Rule 15 motions.

We are attempting to have as many of the defendants who have opposed Rule 15 relief as is possible "sign on" to the attached draft, but are hamstrung by our inability to identify the actual list of "live" cases (the list attached to your 10/31/11 e-mail seems to be over inclusive) where there has been opposition to Rule 15 relief. We will let you know which defendants have "signed on" regarding the attached draft as soon as possible.

Please let us know if you wish to discuss the attached draft as the basis for the entry of a consensual procedures order with regard to the Rule 15 litigation, We are amenable to scheduling a "meet and confer" for a time that works for all of us. Although when we spoke yesterday, I thought I would be able to provide you with the attached draft yesterday, that "eta" for delivery of the document turned out to be overly optimistic

Nothing in this communication constitutes a waiver of any rights or remedies of Victory Packaging, all of which expressly are reserved.

Regards.

ILH

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